



## **Supporting Children with Medical Conditions** and Managing Medicines Policy

Version	1.0	
Approving Body	Trust Board	
Date ratified	2015	
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Owner	Trust Business Director	
Applies to	All Trust Schools, all Trust staff	

Version	Date	Reason
1.0	2015	To establish a Trust wide policy

Wimborne Academy Trust (the Trust) schools adhere to the duty as stated in the Children and Families Act 2014 that pupils with medical conditions will have the same right of admission to our school as other pupils and will not be refused admission or excluded from school on medical grounds. Appropriate levels of assessments will be undertaken to establish and determine what support pupils with medical conditions require. This will be done in partnership with parents and health professionals.

The prime responsibility for a pupils health rests with parents. It is anticipated that parents/carers will ensure that appropriate information is provided for the school that enables proficient management and a good understanding of their child's medical condition; this includes working in partnership in the management of any medicines administered at school.

The Trust schools take advice and guidance from a range of sources eg. health professionals in addition to the information provided by parents in the first instance. This enables schools to manage support effectively and to minimise any disruption to learning.

#### Aims

The Trust and it's schools are committed to assisting children with long-term or complex medical conditions and working in partnership with their parents/carers:-

- to ensure that pupils with short or long term medical conditions, are properly supported so that they have full access to education, including off-site activities and residential visits;
- make arrangements for staff to ensure that they receive adequate and appropriate training for them to support children with medical needs;
- to ensure that parents and children have confidence in the medical support arranged at school;
- to work in partnership with Health Service colleagues:
- to be fully compliant with the Equality Act 2010 and its duties;
- to manage medicines within school in accordance with government and local advice;
- to keep, maintain and monitor records as detailed in this policy;
- to write and to monitor Individual Healthcare Plans, in partnership with health professionals:
- to ensure that the pupils in our schools are safe and are able to attend school regularly with their medical condition:
- to support pupils with complex medical conditions and or long term medical needs in partnership with Health professionals and parents to enable their access to education; and
- to adhere to the statutory guidance contained in "Supporting pupils at school with medical conditions" (DfE September 2014)

#### The Trust will:

- ensure that insurance arrangements cover staff in carrying responsibility for medical procedures;
- have 'due regard' to the rights of pupils who are disabled as set out in the Equality Act 2010;

#### Trust schools will:

- place the policy on their website;
- ensure that arrangements are in place to support children and young people with medical conditions and that support is tailored to individual medical needs;
- designate a person with overall responsibility for managing medical conditions and medicine;

- ensure that staff are identified to implement the policy from day to day;
- monitor the arrangements associated with Individual Healthcare Plans so that they are managed appropriately, reviewed and maintained in partnership with Health professionals;
- ensure that staff receive appropriate training enabling them to provide bespoke and purposeful support to pupils with medical needs and that the training is refreshed regularly;
- ensure that specific arrangements are made for the self-management of medicine where applicable and how this will be both monitored and managed by staff;
- oversee the management of medicines to ensure that Health & Safety standards are met and that parents have confidence in the schools ability to support their child's medical needs:
- have 'due regard' to the rights of pupils who are disabled as set out in the Equality Act 2010:
- ensure that appropriate arrangements are made to include pupils with medical conditions on off-site activities; and
- ensure that parents/carers are aware of the Trust's Complaints Policy.

#### **Individual Healthcare Plans**

Individual Healthcare Plans will be developed for pupils with medical conditions. These will set out the support that is needed so that the impact on school attendance, health, social well-being and learning is minimised. Not all conditions will require an Individual Healthcare Plan. In some cases the agreement request to administer medicines will be sufficient to cover short term conditions and treatment. The plan will include the name of the member of staff who is appropriately trained and providing the agreed support.

Each school will use the templates recommended by the DfE to capture relevant information that will enable an appropriate plan to be structured. The templates cover a range of issues for which the Trust has responsibility. Health professionals will be involved in the development of Individual Healthcare Plans in addition to parents and pupils.

The Individual Healthcare Plans will be tailored to meet the needs of short term, long term and/or complex medical conditions. The plans will be kept under review by the designated person and revised as required, or at least annually, to ensure that they reflect current medical needs (e.g., changes in medication). Individual Healthcare Plans will include details on emergency arrangements and these will be shared with all relevant staff, First Aiders and school office staff as applicable.

Where pupils have been issued with an Education and Health Care Plan (EHC) by the local authority, any Individual Healthcare Plan will be linked to, or become part of that EHC.

#### **Roles and Responsibilities**

#### **Parents**

Parents are asked to provide the school with sufficient and up-to-date information about their child's medical needs using a standard form (Template B¹) so that arrangements to manage their short or long term medical conditions can be implemented in partnership.

Parents are asked to deliver medicine to school if it is not possible for this to be administered outside the school day. Medicine should be provided in the original container(s) ensuring that the medicine is not out of date and that it has been stored correctly. All medicines must be marked with the following information clearly indicated:

<sup>&</sup>lt;sup>1</sup> Templates are found in the Department for Education document at Appendix A "Templates – Supporting pupils with medical conditions, May 2014"

- ensure the child's name is on the medicine;
- know when the medicine should be given; and
- the prescribed dose and pharmacist's instruction, e.g., after meals.

Parents are expected to notify the school immediately (in writing) of any changes or alteration to a prescription or recommended treatment so that adjustment can be made to Individual Healthcare Plans or previous agreement. It is important that the school is aware and informed by parents about other issues or symptoms their child may have experienced over night or before school; this is particularly important for asthma conditions

It must be remembered that the prime responsibility for a child's health rests with parents /carers.

#### Headteacher<sup>2</sup> will ensure the following:

- that arrangements are made with staff supporting pupils with medical conditions, and for any medicines required in delivering that support to be stored safely and in line with guidance provided by the local authority;
- suitable arrangements are agreed in partnership and liaison with parents / carers to support the medical needs of pupils;
- that appropriate training has been provided for staff that enables them to carry out agreed procedures;
- that staff will not be directed to administer medicines they can choose to volunteer to
  do so if they so wish (all staff will be advised to refer to advice from their professional
  associations before volunteering to administer medicines);
- liaison with governors in the review of this policy at appropriate intervals, in line with local and national advice;
- that all staff and parents/carers are aware of this policy and the procedures for dealing with medical needs at our schools;
- make arrangements through the designated teacher to manage the following:
  - prescription medicines in school;
  - o prescription medicines on trips and outings, including school transport;
  - accurate record keeping when administering medicines;
  - o the safe storage of medicines:
  - o procedures for access to medicines during emergency situations;
  - o adhering to risk management procedures involving medicines;
- that risk assessments and arrangements for off-site visits are checked and that governors are informed of the details.

#### The Designated Teacher will ensure the following:

- staff work in partnership with parents/carers to ensure the well-being of child and young people;
- that interruption to school attendance for medical reasons will be kept to a minimum;
- staff who have agreed to administer medicines will receive the appropriate training;
- adherence to Individual Healthcare Plans;
- all cultural and religious views, made known to the school in writing, will be respected

#### **Staff Training and Support**

Most medicines to be administered will not require professional training; however the school will ensure that staff supervising the administering of medicines will understand that accurate records are to be kept and are completed at the time of being administered.

<sup>&</sup>lt;sup>2</sup> Throughout the document Headteacher also refers to Head of School

Staff who maintain these records should be clear about what action to take, (such as referring to the Safeguarding Officer) if they become concerned about the welfare of an individual pupil. If an Individual Healthcare Plan is applied to particular children / young people, additional training must be given by a nominated Health professional, e.g., use of a nebuliser, using Epipens. Training received or cascaded from parents will not be accepted unless otherwise instructed by a health professional. Record of Training Forms must be completed and maintained. (See Template E³: staff training record).

(Also see "Multi-Agency Guidance for the Management of Long Term Health Conditions for Children and Young People" (*DSCB 2011*); section 3.3 and 3.4 including Chart E.)

#### **Reasonable Adjustments**

The school understands it's duties under the Equality Act 2010 to make reasonable adjustments and enable children and young people to have equitable access to education. Children and young people with complex or significant medical needs will be included in activities for as much as their health permits.

#### Managing Medicines on School Premises and on Off-Site Activities

Schools will ensure that:

- records are maintained detailing an accurate history of the administering of medicines as far as possible – this will not include self administering of over the counter medicines for older pupils for whom parents have requested permission using the appropriate Template;
- Templates C and/or D<sup>4</sup> will be used to log administering of medicines;
- suitable back-up systems are in place to cover administering of medicines in the event of staff absence;
- if there are any doubts or confusion about arrangements for administering medicines, staff must consult with the parents and the designated member of staff;
- no child or young person under 16 will be given medicines or be permitted to self-medicate without their parents' written request.

Schools may require a defibrillator depending on a child's IHP which is used in an emergency by trained staff in accordance with the manufacturer's instructions.

#### **Storage of Medicines**

Schools will adhere to the advice contained in "Guidance and Code of Practice - First Aid at Work".

#### Refusal or too unwell to take Medicines

If a child refuses to take medicine as prescribed and as requested by parents the records (Template C or  $D^5$ ) must state 'REFUSED' clearly and the parents/carer informed immediately. Children / young people will not be forced to receive medicine if they do not wish to do so.

If a child or young person is ill / injured and therefore unable to receive the agreed prescribed medication, the person designated to supervise the taking of medicine will consult with parents / carers immediately and advise the Headteacher of their actions. If the child

<sup>&</sup>lt;sup>3</sup> Templates are found in the Department for Education document at Appendix A "Templates – Supporting pupils with medical conditions, May 2014

<sup>&</sup>lt;sup>4</sup> Templates are found in the Department for Education document at Appendix A "Templates – Supporting pupils with medical conditions, May 2014

<sup>&</sup>lt;sup>5</sup> Templates are found in the Department for Education document at Appendix A "Templates – Supporting pupils with medical conditions, May 2014

vomits or has diarrhoea soon after receiving medication, parents must be contacted so that they can seek further medical advice.

#### **Self Management of Medicines**

In some cases it might be appropriate that pupils self administer medicines, e.g., inhalers, epipens. The school will encourage those with long term medical conditions to take responsibility for administering their own medication but continue to ask staff to supervise so that the appropriate records can be completed for safeguarding purposes.

Some pupils may carry 'over the counter medicines' (non-prescribed medicines) for their own use or self administer prescribed medicines that are appropriate to carry. When this occurs parents should request permission from the Headteacher in writing (using Template B<sup>6</sup>) and provide relevant details about the type and dosage of the medicine. We understand the need for personal dignity in addressing this matter to avoid individual embarrassment. We recommend that only one dose should be brought to school at any one time in order to reduce potential risk of medicines being abused.

#### **Off-Site Activities/School Trips**

All arrangements for medicines, including the storage of medicines, Individual Healthcare Plans, and Risk Management programmes will apply for all off-site activities or school trips. A member of staff will be designated to ensure there are suitable off-site arrangements for storage, and recording of the medicines when assessing any risks associated for the trip, particularly for those children and young people with long term or complex health conditions. All plans and risk assessments will be discussed with parents/carers in preparation for the activity in advance of the departure day and agreed with the Headteacher.

All off-site activities will be evaluated in terms of proximity and accessibility to emergency services and any implications for those with short or long term medical conditions before receiving approval to go ahead from the Headteacher.

#### **Emergency Procedures**

Care is taken to ensure that all pupils are safe.

Each school must display prominently the names of all "First Aid at Work" qualified First Aiders, 'Emergency First Aid at Work' qualified first aiders and 'Paediatric First Aid' qualified first aiders.

Pupils with life threatening medical conditions or that require close monitoring / supervision may have Individual Healthcare Plans developed by school staff and Health professionals that provide contact details for emergency situations, e.g., anaphylaxis, diabetes, or epilepsy.

All cases deemed 'complex' or 'serious' medical conditions have emergency contact details held by the class teacher (if appropriate) and in the school office.

Asthma can also be life threatening; schools will follow the "Guidance on the use of emergency salbutamol inhalers in schools" issued by the Department of Health (September 2014).

Pupils who are 'at risk' due to their medical condition hold a *Grab Pack* (collated information to pass to a doctor or ambulance crew in an emergency) that will accompany them at all times. The purpose of the pack is to provide emergency services with up to date information

<sup>&</sup>lt;sup>6</sup> Templates are found in the Department for Education document at Appendix A "Templates – Supporting pupils with medical conditions, May 2014

such as: diagnosis of principle conditions, key personnel and medical contacts, medication taken, up to date records of medicines that have been administered together with other relevant medical information and an agreement with parents/carers about what to do in an emergency.

#### **Best Practice**

The Trust and its schools will endeavour to eliminate unacceptable situations by promoting best practice in supporting pupils with medical conditions. In doing so we will:

- ensure that pupils have access to the medicine they need as arranged with parents;
- manage each medical condition through an Individual Healthcare Plan;
- listen to the views of pupils and their parents and take advice from medical professionals in planning the support needed;
- ensure that pupils with medical conditions are supervised appropriately and not left alone when ill;
- support access to the full curriculum or as much as medical consultants recommend;
- work in partnership with health services to ensure swift recovery or access to treatment;
- facilitate opportunities to manage medical conditions with dignity;
- manage medical needs such that parents are not required to support their child in school; and
- include all children in school on and off-site activities, meeting their medical needs in the best way possible.

#### **Liability and Indemnity**

The Trust has made arrangements through the RPA to cover staff in the arrangements made to support pupils with medical conditions for whom particular training has been given.

#### **Complaints**

Should any complaint be received in respect of the support provided for individual medical conditions, it will be dealt with in accordance with the Trust's Complaints Policy.

#### **Equality Statement**

The Trust is mindful of its Equality Duties; respecting religious belief and ensuring that support is provided for those with disability needs that might be affected by this policy. Where there are language or communication issues, and to avoid any misunderstanding, the parents/carers and Headteacher will agree an appropriate course of action. The Headteacher will engage interpreters or signers when required to ensure that full understanding of a pupils medical needs are determined accurately.

With regard to off-site visits and residential opportunities, the Trust will ensure that reasonable adjustments enabling pupils to be included are appropriate and made in consultation with parents/carers.



#### **APPENDIX A**

#### Contents

Template A: individual healthcare plan

Template B: parental agreement for setting to administer medicine

Template C: record of medicine administered to an individual child

Template D: record of medicine administered to all children

Template E: staff training record – administration of medicines

Template F: contacting emergency services

Template G: model letter inviting parents to contribute to individual healthcare plan

development



### **Template A: individual healthcare plan**

Name of school/setting	
Child's name	
Group/class/form	
Date of birth	
Child's address	
Medical diagnosis or condition	
Date	
Review date	
Family Contact Information	
Name	
Phone no. (work)	
(home)	
(mobile)	
Name	
Relationship to child	
Phone no. (work)	
(home)	
(mobile)	
Clinic/Hospital Contact	
Name	
Phone no.	
G.P.	
Name	
Phone no.	
Who is responsible for providing support in school	
Describe medical needs and give details facilities, equipment or devices, environr	of child's symptoms, triggers, signs, treatments, nental issues etc



Name of medication, dose, method of administration, when to be taken, side effects, contra- indications, administered by/self-administered with/without supervision
Daily care requirements
Specific support for the pupil's educational, social and emotional needs
Arrangements for school visits/trips etc
Other information
Describe what constitutes an emergency, and the action to take if this occurs
Who is responsible in an emergency (state if different for off-site activities)
Plan developed with
Staff training needed/undertaken – who, what, when
Form copied to



## Template B: parental agreement for setting to administer medicine

The school/setting will not give your child medicine unless you complete and sign this form, and the school or setting has a policy that the staff can administer medicine.

Date for review to be initiated by	
Name of school/setting	
Name of child	
Date of birth	
Group/class/form	
Medical condition or illness	
Medicine	
Name/type of medicine (as described on the container)	
Expiry date	
Dosage and method	
Timing	
Special precautions/other instructions	
Are there any side effects that the school/setting needs to know about?	
Self-administration – y/n	
Procedures to take in an emergency	
NB: Medicines must be in the original	container as dispensed by the pharmacy
Contact Details	
Name	
Daytime telephone no.	
Relationship to child	
Address	
I understand that I must deliver the medicine personally to	[agreed member of staff]
give consent to school/setting staff admir	ool/setting immediately, in writing, if there is any
Signature(s)	Date



## Template C: record of medicine administered to an individual child

Name of school/setting			
Name of child			
Date medicine provided by p	parent		
Group/class/form			
Quantity received			
Name and strength of medic	cine		
Expiry date			
Quantity returned			
Dose and frequency of med	icine		
Staff signature			
Date			
Time given			
Dose given			
Name of member of staff			
Staff initials			
Date			
Time given			
Dose given			
Name of member of staff			
Staff initials			

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### C: Record of medicine administered to an individual child (Continued)

Date		
Time given		
Dose given		
Name of member of staff		
Staff initials		
Date		
Time given		
Dose given		
Name of member of staff		
Staff initials		
Date		
Time given		
Dose given		
Name of member of staff		
Staff initials		
Date		
Time given		
Dose given		
Name of member of staff		
Staff initials		

### Template D: record of medicine administered to all children

Name of school/setting							
Date	Child's name	Time	Name of medicine	Dose given	Any reactions	Signature of staff	Print name
	_						



## Template E: staff training record – administration of medicines

Name of school/setting	
Name	
Type of training received	
Date of training completed	
Training provided by	
Profession and title	
I confirm that [name of member of staff] he competent to carry out any necessary tre updated [name of member of staff].	nas received the training detailed above and is atment. I recommend that the training is
Trainer's signature	
Date	
I confirm that I have received the train	ing detailed above.
Staff signature	
Date	
Suggested review date	



### **Template F: contacting emergency services**

Request an ambulance - dial 999, ask for an ambulance and be ready with the information below.

Speak clearly and slowly and be ready to repeat information if asked.

- 1. your telephone number
- 2. your name
- 3. your location as follows [insert school/setting address]
- 4. state what the postcode is please note that postcodes for satellite navigation systems may differ from the postal code
- 5. provide the exact location of the patient within the school setting
- 6. provide the name of the child and a brief description of their symptoms
- 7. inform Ambulance Control of the best entrance to use and state that the crew will be met and taken to the patient
- 8. put a completed copy of this form by the phone



# Template G: model letter inviting parents to contribute to individual healthcare plan development

Dear Parent
DEVELOPING AN INDIVIDUAL HEALTHCARE PLAN FOR YOUR CHILD

Thank you for informing us of your child's medical condition. I enclose a copy of the school's policy for supporting pupils at school with medical conditions for your information.

A central requirement of the policy is for an individual healthcare plan to be prepared, setting out what support the each pupil needs and how this will be provided. Individual healthcare plans are developed in partnership between the school, parents, pupils, and the relevant healthcare professional who can advise on your child's case. The aim is to ensure that we know how to support your child effectively and to provide clarity about what needs to be done, when and by whom. Although individual healthcare plans are likely to be helpful in the majority of cases, it is possible that not all children will require one. We will need to make judgements about how your child's medical condition impacts on their ability to participate fully in school life, and the level of detail within plans will depend on the complexity of their condition and the degree of support needed.

A meeting to start the process of developing your child's individual health care plan has been scheduled for xx/xx/xx. I hope that this is convenient for you and would be grateful if you could confirm whether you are able to attend. The meeting will involve [the following people]. Please let us know if you would like us to invite another medical practitioner, healthcare professional or specialist and provide any other evidence you would like us to consider at the meeting as soon as possible.

If you are unable to attend, it would be helpful if you could complete the attached individual healthcare plan template and return it, together with any relevant evidence, for consideration at the meeting. I [or another member of staff involved in plan development or pupil support] would be happy for you contact me [them] by email or to speak by phone if this would be helpful.

Yours sincerely